

Points to Note when Conducting Book-entry Operation of International Bonds

Issuers who appoint foreign depositories or clearing houses to complete the registration of international bonds and appoint TDCC to conduct book-entry delivery to beneficial owners in Taiwan shall submit the following relevant documents:

I. Pre-requisite Documents

Issuer shall sign an “Agreement for Securities Book-entry Transfer” with TDCC and submit the following:

1. Two copies of Signature Card
2. Certificate of authorization (Documentation where the issuer authorizes a domestic agent to sign the above agreement)

II. by T-2 Date

Issuer shall submit the following documents:

1. Application for Operations of Bond Issuance Information Filing and Interest/Redemption Payment
2. Bond Issuance prospectus
3. Approval documentation of competent authority for the issuance
4. Approval documentation of GreTai Securities Market for the issuance
5. Application for Book-entry Delivery/Modification of Uncertificated Bond
6. Beneficial owner lists
7. Letter of appointment
8. Corporate Bond Issuance Statement

*All copies of above documentation shall be affixed with the same authorized signature(s) and/or seals as the signature specimen(s) on TDCC’s file.